



News Release

Lifeline, Inc.

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FREE Tax Preparation Help Available at Lifeline, Inc. January 11, 2017

PAINESVILLE, Ohio— Did you know that you may not have to spend money to get your own money back? For the ninth consecutive year, free tax preparation help is available to low-income families and individuals in Lake County. Lifeline wants to help families and individuals meet their filing obligations, find credits they may not know about and protect them from unnecessary costs.

“Many people struggle with preparing taxes,” said Carrie Dotson, Executive Director. “Low-income people really cannot afford expensive advice to get the refund they should. We want everyone to know there is an alternative.”

In particular, Dotson believes Lifeline can help many families and individuals who may not realize they qualify for the Earned Income Credit (EIC). The EIC is a federal income tax credit for low to moderate income working families and individuals. Congress originally approved it in 1975. Eligibility factors include how much you earned in 2017 and how many children you have.

“A lot of families are at a different place financially than they were a year ago,” Dotson said. “If they earned less in 2017 than they did in 2016, they might qualify for the credit but not be thinking about it.”

Even single adults and couples without children can qualify for the credit, although families with children receive larger credits. Earned Income and adjusted gross income (AGI) must each be less than:

- \$48,340 (\$53,930 married filing jointly) with three or more qualifying children;
- \$45,007 (\$50,597 married filing jointly) with two qualifying children;
- \$39,617 (\$45,207 married filing jointly) with one qualifying child; or
- \$15,010 (\$20,600 married filing jointly) with no qualifying children.

For 2017 the maximum credit:

- \$6,318 with three or more qualifying children
- \$5,616 with two qualifying children
- \$3,400 with one qualifying child
- \$ 510 with no qualifying children

“Millions of EIC dollars go unclaimed every year,” Dotson said. “We don’t want that to happen in our community. The low-income people of Lake County can count on Lifeline, Inc. for free tax help.”

Lifeline uses volunteers trained and certified by the IRS through its Volunteer Income Tax Assistance (VITA) program. VITA volunteers provide free income tax assistance to low-income, elderly and disabled people. This year Lifeline VITA volunteers have added military certifications to their knowledge base and will be able to assist in preparing tax returns for active and veteran military members.

“Filing for the 2018 Tax Season will begin on January 29,” said Tiffany Menosky, Lifeline Program Coordinator. “Our volunteer tax preparers have been working diligently on their certifications since last November and we are ready to begin preparing taxes on January 23—Lake County residents can call today to schedule an appointment.”

“Most of our volunteers are certified for advanced returns; allowing us to help a broader base of taxpayers. In addition, with the support of Lake County United Way, we also have been able to expand our income qualifiers to low-to-moderate income levels, thereby, allowing us to provide tax preparation to more taxpayers in Lake County,” said Menosky. “We’re looking forward to serving more Lake County residents this tax season—our calendar is filling up quickly, so I urge residents to call soon to book their tax appointment.”

Lifeline’s tax clinics have proved highly successful over the last eight years. Through the tax clinics, Lifeline volunteers have prepared tax filings for over 950 residents, totaling \$1,169,911 in returns and our clients have kept every penny of those returns. Our volunteers have logged over 2,400 hours in training and actual tax filing preparation.

Free tax preparation is available to residents who meet Lifeline’s federal income guidelines. Clinics are available on Tuesdays, Wednesdays, Thursdays and Saturdays, by appointment only, through April 17. Clinics are held at Lifeline’s Painesville office at 54 S. State St., Suite 309 and at the Perry Senior Center in Perry. Appointments can be scheduled by calling Lifeline at (440) 354-2148.

For more information, please contact Lifeline Program Coordinator Heather DeMetro at 440-354-2148, extension 226 or at heatherd@lclifeline.org. For more information on Lifeline, visit us online at www.lclifeline.org. You can also follow us on Facebook to stay posted on agency programs and events.

Lifeline for the Empowerment and Development of Consumers was founded in 1973 with the mission of helping Lake County residents by providing them assistance and life skills programming that is designed to increase self-sufficiency. In 1980 Lifeline became a participating agency of the United Way of Lake County, UWLC, and in 1987 was designated a community action agency by the Ohio Development Services Agency, ODSA. In 2008, Lifeline was designated as a mental health agency by the Ohio Department of Mental Health and Addiction Services.

Today Lifeline continues with the same mission of helping Lake County’s low-income residents break the cycle of poverty and make the transition from agency-dependency to self-sufficiency. Lifeline’s current programming includes services in the healthcare, housing & energy assistance, information & referral services and consumer education & job training areas. Our motto is ‘helping people, changing lives.’ Lifeline is currently funded by the UWLC and by grants through the ODSA, the Lake County Board of Commissioners, the Lake County ADAMHS Board, Lake County Department of Job & Family Services, the City of Mentor, the Western Reserve Junior Service League and through private donors.