

Volunteer Income Tax Assistance (VITA) &
Tax Counseling for the Elderly (TCE)



FREE: TAX Preparation

Free Tax Help May Be Closer Than You Think

**Appointments begin January 2018
Call now to schedule**

Tax Checklist:

- ✓ Proof of Identification (Photo ID)
- ✓ Social Security cards for you, your spouse, and/or dependents
- ✓ Birth dates for all on the tax return
- ✓ For married filing jointly, both spouses MUST be present
- ✓ All forms W-2 and 1099s
- ✓ Interest and dividend statements from banks (Form 1099)
- ✓ A copy of last year's Federal and State returns
- ✓ Proof of financial account numbers for direct deposit of refund (e.g. checkbook)
- ✓ Total paid to daycare provider and their tax ID

One-on-One Tax Return Preparation Services (VITA/TCE)

Each year the Volunteer Income Tax Assistance (VITA) and Tax Counseling for the Elderly (TCE) programs offer free face-to-face tax help to people with low-to-moderate income. IRS-certified volunteers provide this free service with electronic filing to all people who qualify. All you have to do is bring your documentation and we will do the rest.

Plan to come see us now. We will be glad to assist you with your tax preparation needs.

CONTACT:

Heather DeMetro, Program Coordinator
(440) 354-2148 Ext. 226

www.lclifeline.org

Lifeline, Inc. is also now on Facebook, Twitter, and Instagram....Become our Fan!



United Way of Lake County